

REPS INVEST

Policy: P53037248
Type: AERP

Issue Date: 28-Aug-13
Maturity Date: 28-Aug-38

Terms to Maturity: 13 yrs 4 mths
Price Discount Rate: 4.3%

Annual Premium: \$918.60
Next Due Date: 28-Aug-25

		Date	Initial Sum
Current Maturity Value:	\$35,693	28-Apr-25	\$11,100
Cash Benefits:	\$0	28-May-25	\$11,139
Final lump sum:	\$35,693	28-Jun-25	\$11,178

MV 35,693

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	35,693	Annual Returns (%)
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	
11100													19,459	5.6
919													1,588	5.6
	919												1,522	5.5
		919											1,460	5.4
			919										1,399	5.2
				919									1,342	5.1
					919								1,286	5.0
						919							1,233	4.9
							919						1,183	4.8
								919					1,134	4.7
									919				1,087	4.6
										919			1,042	4.5
											919		999	4.4
												919	958	4.3

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPSINVEST

Policy: P53037248
Type: AE

Issue Date: 28-Aug-13
Maturity Date: 28-Aug-38

Terms to Maturity: 13 yrs 4 mths
Price Discount Rate: 4.3%

Annual Premium: \$2,418.60
Next Due Date: 28-Aug-25

Current Maturity Value:	\$58,971	Accumulated Cash Benefit:	\$0	Date	28-Apr-25	Initial Sum	\$11,100
Cash Benefits:	\$23,278	Annual Cash Benefits:	\$1,500		28-May-25		\$11,139
Final lump sum:	\$35,693	Cash Benefits Interest Rate:	2.50%		28-Jun-25		\$11,178

MV 58,971

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	35,693	Annual Returns (%)
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	
11100													19,459	5.6
919													1,588	5.6
1500	919												1,522	5.5
	1500	919											1,460	5.4
		1500	919										1,399	5.2
			1500	919									1,342	5.1
				1500	919								1,286	5.0
					1500	919							1,233	4.9
						1500	919						1,183	4.8
							1500	919					1,134	4.7
								1500	919				1,087	4.6
									1500	919			1,042	4.5
										1500	919		999	4.4
											1500	919	958	4.3
												1500	23,278	

Funds put into savings plan

Cash Benefits

Remarks:

Option to put in additional \$1500 annually at 2.5% p.a.

This portion of your savings can be withdrawn, discontinued and resumed anytime

You can even use it to fund future premiums from 2030 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.
It is not intended to provide any financial advice or constitute as an offer to purchase.
Please refer to the actual policy document for the exact terms and conditions.